

Earn Professional Designations

Reimbursement Requirements

To receive the reimbursement for professional designations, the following requirements need to be met:

- Aviva agents must have earned a minimum of **\$25,000** in first year commissions during the proceeding calendar year **and** be currently producing the same level. In addition, the agent must have been associated with Aviva for the **12-months** immediately prior to the date of requested reimbursement.
- Courses eligible for reimbursement are those approved for the following designations:
 - LUTCF
 - FSS
 - CLU
 - ChFC
 - CASL
 - CFP
 - CAP
- Classes not taken through the [American College](#) or the College of Financial Planning must be pre-approved by the Vice President of Training at Aviva. For more information, please contact ceprojects@avivausa.com or call 800-801-1486 ext. 4429. Costs associated with testing for the CFP exam are **not covered under this reimbursement policy**.
- Upon proof of passing:
 - Aviva will reimburse to the full cost of the class, up to **\$350.00 per class**.
 - Agents qualifying for **Presidents Club** during the proceeding calendar year and currently producing at a minimum annual qualifying level, will receive full reimbursement for the cost of the class, up to **\$450.00 per class**.
 - Agents qualifying for **Summit Club** during the proceeding calendar year and currently producing at a minimum annual qualifying level, will receive full reimbursement for the cost of the class, up to **\$550.00 per class**.
- All reimbursement is subject to a **lifetime maximum of \$5,000** beginning January 1, 2002.
- This program is designed for agents and **does not include agency** staff.
- **Note:** Matriculation fees, book costs and other expenses are the responsibility of the agent

To receive reimbursement, submit proof of course completion for each course along with a copy of your check or credit card payment to: CE Projects, Aviva USA, Dept. A-35, 611 5th Ave, Des Moines, IA 50309, or FAX to CE Projects at 515-242-4623.

Accelerated Success!

The American College is now offering an exciting new professional designation study program to Aviva producers called **Accelerated Success**. The program is designed specifically for independent and self-funded professionals, Accelerated Success is the most convenient and affordable way to complete the CFP, CASL, ChFC, and CLU programs.

Go to <http://theamericancollege.edu/aviva> to accelerate your success today!

If you meet certain contract requirements, you are reimbursed upon successful completion of each required course. Refer to [Reimbursement Requirements](#) above for specific requirements.



The American College

Aviva fully supports The American College and the following programs: LUTCF, FSS, CLU, ChFC, CASL, CFP, and CAP.

To earn any of the designations, you must complete approved courses. There is a tuition fee per course and a one-time matriculation fee. For more information, course descriptions and current costs visit their website at www.theamericancollege.edu.

To enroll, contact The American College, 610-526-1490. Follow the instructions for enrolling when you receive the packet.

If you meet certain contract requirements, you are reimbursed upon successful completion of each required course. Refer to [Reimbursement Requirements](#) above for specific requirements.