

# One America Quote Request

Date: \_\_\_\_\_

Agent: \_\_\_\_\_ State: \_\_\_\_\_

## **Joint**

1) Client name: \_\_\_\_\_

Male: \_\_\_\_ Female: \_\_\_\_ DOB: \_\_\_\_\_ or Age: \_\_\_\_

Smoker: \_\_\_\_\_ Non-smoker: \_\_\_\_\_

2) Client name: \_\_\_\_\_

Male: \_\_\_\_ Female: \_\_\_\_ DOB: \_\_\_\_\_ or Age: \_\_\_\_

Smoker: \_\_\_\_\_ Non-smoker: \_\_\_\_\_

## **Individual**

Client name: \_\_\_\_\_

Male: \_\_\_\_ Female: \_\_\_\_ DOB: \_\_\_\_\_ or Age: \_\_\_\_

Smoker: \_\_\_\_\_ Non Smoker: \_\_\_\_\_

## **Premium Information**

Single Premium Amt. \$ \_\_\_\_\_

Is the Single Premium an IRA? Yes \_\_\_\_ No \_\_\_\_

Is the Single Premium a Non-Qualified annuity? Yes \_\_\_\_ No \_\_\_\_

If not a Single Premium, what is the Annual Premium \$ \_\_\_\_\_

Fax To

**THE PRODUCERS FIRM**

860-584-8462